



Construction Partnering Benefit Evaluation Tool



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Partnering For Success...

CONSTRUCTION PARTNERING BENEFIT EVALUATION TOOL

“Three-fourths of the miseries and misunderstandings in the world will disappear if we step into the shoes of our adversaries and understand their view point.”

Gandhi

The *Construction Partnering Benefit Evaluation Tool* is a listing of 20 categories of risk that can negatively affect any large complex construction project, and Scoring Criteria statements you can use to easily rate the level of each risk on your specific project.

Your Total Score after evaluating all of the listed potential risks can then be used to identify the optimum levels of Construction Partnering to benefit your project, including:

1. Conducting a **Self Conducted Partnering Session** using the “*Self-Conducted Partnering Kit*” available for download at www.allanlowe.com
2. Having a **formal Team Partnering Session** conducted by an independent Construction Partnering facilitator
3. Having an **Executive Partnering Session** conducted by an independent Construction Partnering facilitator, *followed by a Team Partnering Session* for the rest of the project team and stakeholders

How To Use the Construction Partnering Benefit Evaluation Tool

1. For your project, review the Scoring Criteria descriptions and assign the appropriate number of points in the **Score** column for each Evaluation Category
2. After you have assigned a score to each Evaluation Category, calculate the Total Score for your project
3. Transfer the Total Score to the SCORE EVALUATION TABLE on the following page and review the suggestions for the appropriate level of Construction Partnering for your specific project

Construction Partnering Benefit Evaluation Tool				
#	Evaluation Category	Scoring Criteria	Points	Score
1	Project Size	Small (\$0 – 10 million) Medium (\$10 – 30 million) *Large (\$30 million +)	1 2 3	
2	Project Complexity	Simple Complex *Highly Complex	1 2 3	

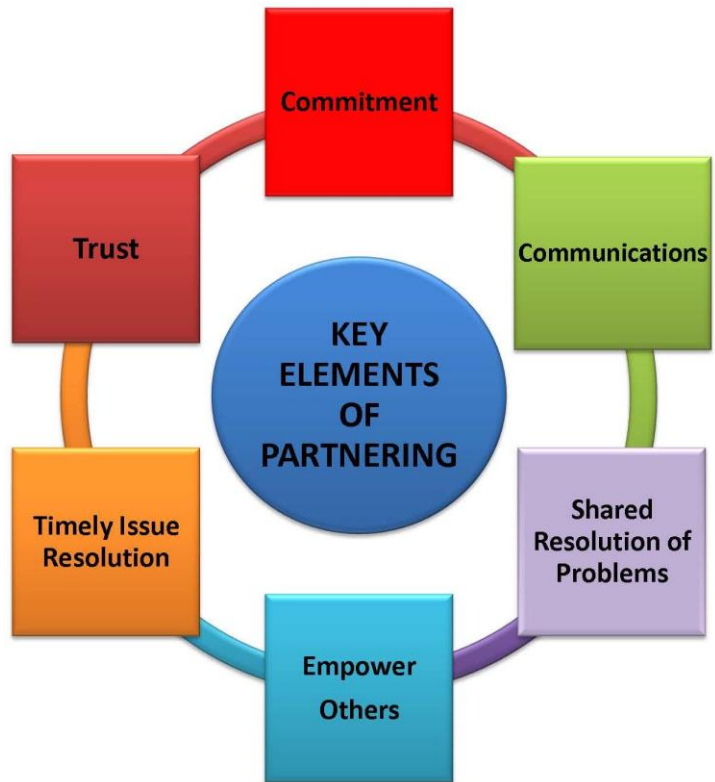
PARTNERING BENEFIT EVALUATION TOOL

3	Safety	This project has moderate safety concerns for workers and the public This project has average safety concerns for workers and the public *This project has significant safety concerns for workers and the public	1 2 3	
4	Quality	There are minimal quality concerns about this project There are average quality concerns about this project * The quality requirements for this project will be difficult to achieve	1 2 3	
5	Level of Risk	This project has moderate levels of risk for primary stakeholders This project has average levels of risk for primary stakeholders *This project has significant levels of risk for primary stakeholders	1 2 3	
6	Political	This project has minimal political significance This project has some political significance *This project has much political significance	1 2 3	
7	Trust	There are no concerns about trust between project stakeholders There are some concerns about trust between project stakeholders *There are significant concerns about trust between project stakeholders	1 2 3	
8	Project Duration	Less than 6 months 6 – 12 months Over 12 months	1 2 3	
9	Schedule	Key time scales and milestones will not be difficult to achieve Key time scales and milestones may be difficult to achieve Key time scales and milestones will be difficult to achieve	1 2 3	
10	Scope	The project scope is well defined and not subject to scope change/creep The project scope has some potential for scope change/creep The project scope has significant potential for scope change /creep	1 2 3	
11	Future/Adjacent Projects	Future or adjacent projects do not depend upon this project Future or adjacent projects are somewhat dependent upon this project Future or adjacent projects are greatly dependent upon this project	1 2 3	
12	Public/Community	Positive public image, expect no problems with public/community Medium public image, expect some problems with public/community Poor public image, expect significant problems with public/community	1 2 3	
13	Jurisdictional	No concerns about jurisdictional authorities Some concerns about jurisdictional authorities Major concerns about jurisdictional authorities	1 2 3	
14	Environmental	No concerns about environmental issues on or impacts of project Some concerns about environmental issues on or impacts of project Major concerns about environmental issues on or impacts of project	1 2 3	
15	Experience Working Together	Positive stakeholder experience working together implies lower risk Medium stakeholder experience working together implies medium risk Poor stakeholder experience working together implies higher risk	1 2 3	
16	Human Resources	There are no concerns about human resource availability There are some concerns about human resource availability There are major concerns about human resource availability	1 2 3	
17	Material & Supplies Resources	There are no concerns about material and supplies resource availability There are some concerns about material and supplies availability There are major concerns about material and supplies availability	1 2 3	
18	Utilities	No issues are expected with existing/required utilities Some issues are expected with existing/required utilities Extensive issues are expected with existing/required utilities	1 2 3	
19	Weather	Inclement weather will have minimal impact on this project Inclement weather will have some impact on this project Inclement weather will have significant impact on this project	1 2 3	
20	Traffic Management	No concerns about vehicle traffic management on or near the project Some concerns about vehicle traffic management on or near the project Major concerns about vehicle traffic management on or near the project	1 2 3	
*See Note on page 3...			TOTAL SCORE	

TOTAL SCORE (from previous page): _____
(Circle the appropriate Score Range row in the Score Range column below...)

Construction Partnering Evaluation Tool SCORE EVALUATION TABLE		
Score Range	Level of Risk	Recommended Level of Construction Partnering
20 - 35	This project has a LOWER level of risk to its success.	<p>Comments: Your Project Evaluation identifies that this project has a lower level of risk to its success. The project will still benefit from the Construction Partnering process...</p>
		<p>Construction Partnering Recommendation: This project will benefit from a **Self Conducted Partnering Session that can be conducted with the team at the time of the Project Start-Up Meeting. **Download the Self-Conducted Partnering Session Kit available at www.allanlowe.com - Resources Section</p>
36 - 45	This project has a MEDIUM level of risk to its success.	<p>Comments: Your Project Evaluation identifies a number of categories with high risk levels. Having team members proactively develop mutual mitigation strategies for these categories in a facilitated Team Partnering Session, along with mutual development of Project and Partnership Success Goals and additional partnering processes will benefit the project.</p>
		<p>Construction Partnering Recommendation: This project will benefit from a formal Team Partnering Session facilitated by an independent Construction Partnering facilitator. Download the Typical Construction Partnering Agenda Items to identify partnering processes that will benefit this project, available at www.allanlowe.com - Resources Section</p>
46 - 60	This project has a HIGHER level of risk to its success.	<p>Comments: Your Project Evaluation identifies many categories with a high level of risk. This project will benefit significantly from an Executive Partnering Session followed by a Team Partnering Session. *Note - Special attention should be given to Evaluation Categories #1 to #7 which received a rating of "3". High ratings in ANY of these categories rate specific discussion at the Executive level to reduce the risk in these key categories.</p>
		<p>Construction Partnering Recommendation: A formal Executive Partnering Session followed by a Team Partnering Session by an independent Construction Partnering facilitator should be conducted on this project. Download the Typical Construction Partnering Agenda Items to identify partnering processes that will benefit this project, available at www.allanlowe.com - Resources Section</p>

*"I'm not concerned with your liking or disliking me...
all I ask is that you respect me as a human being."*
Jackie Robinson



"I don't like that man. I must get to know him better."
Abraham Lincoln

Allan Lowe Construction Partnering & Project Scorecards™ is committed to providing construction owners, architects, engineers and contractors of large complex construction projects with Construction Partnering information, tools, processes, and services to improve their projects and their project teams' effectiveness and enjoyment of working on these projects.

For additional information on Construction Partnering and Project Scorecards™, contact Allan Lowe Construction Partnering & Project Scorecards™:

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